

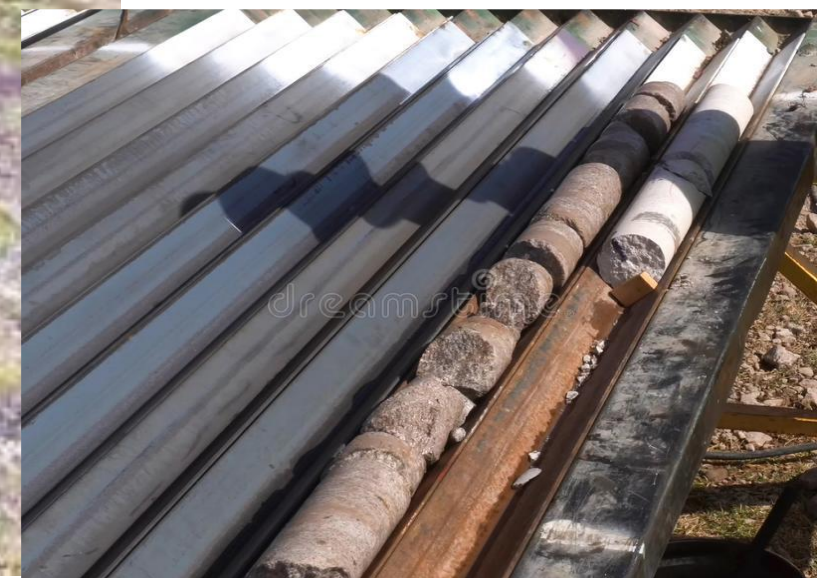
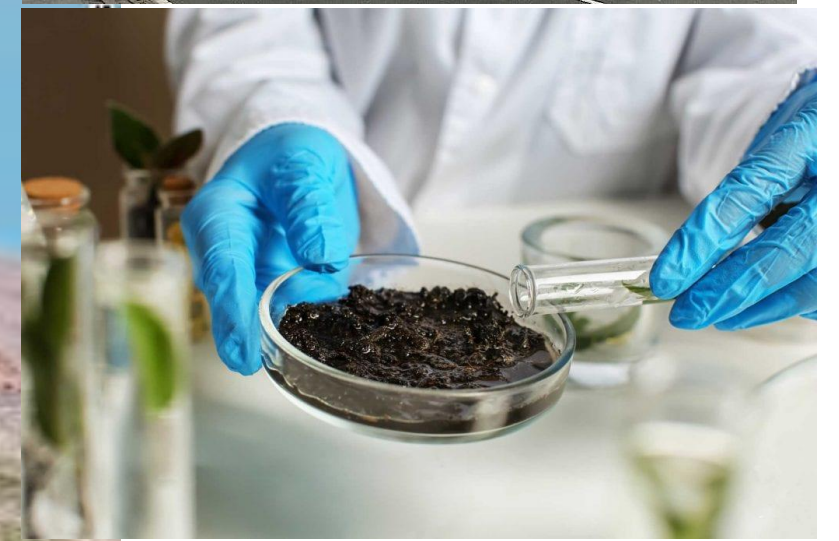
MontLibre Group presents xGeo!

- “Revolution for global Geological and resource exploration industry!”



The Problem – today's methods/competitive edge

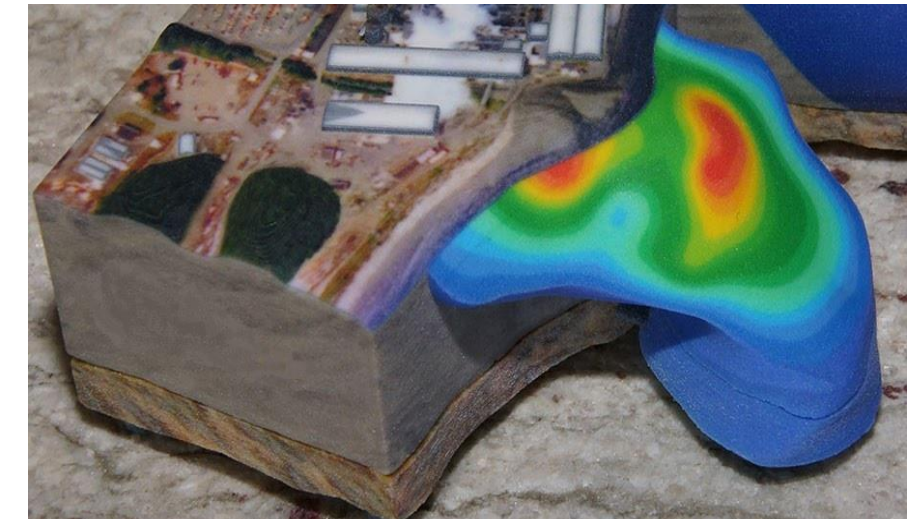
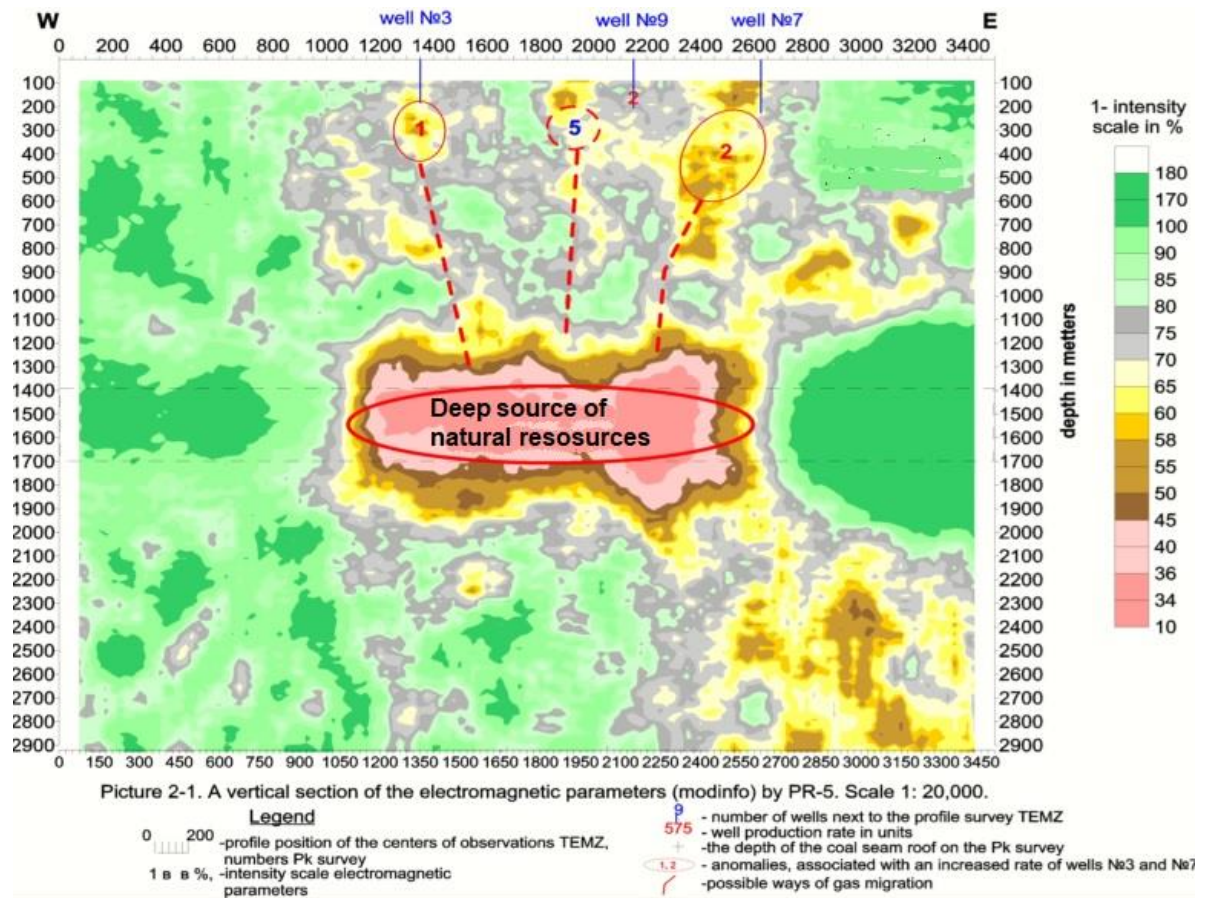
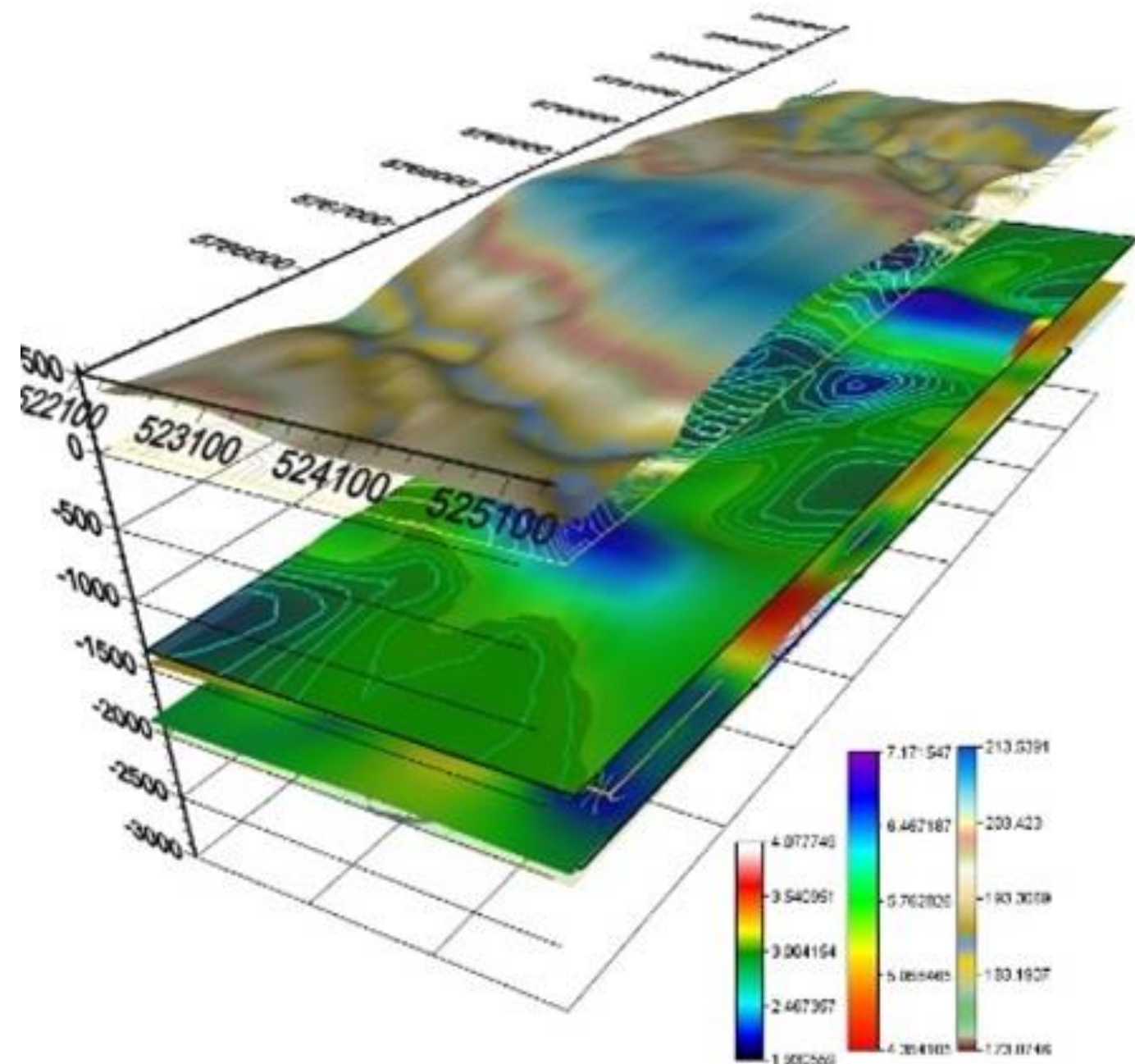
Manual processes or conventional expensive and inaccurate seismic, geochemical and test-drilling!



Business Concept /Product /Technology

Pulsed Electromagnetic Sounding(PEMS)

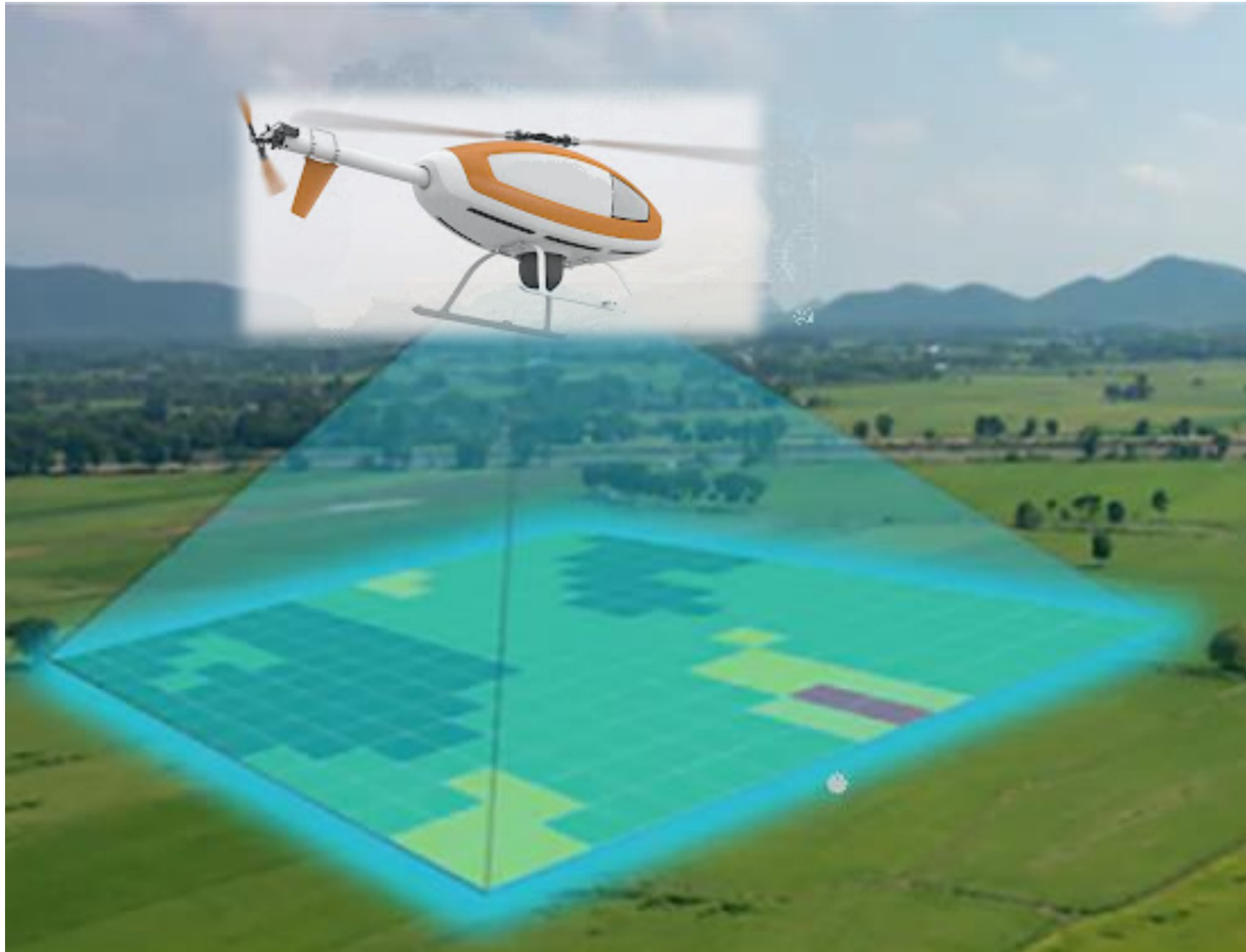
- 10.000 meters deapth (10Km)
- Single meter precision
- On-shore & Off -shore



”A revolution for the global transformation!”



Business concept - xGeo - SaaS solution, Unique IP



- *Minerals,*
- *Metals*
- *Rare-Earth*
- *Geothermal*
- *Water*
- *and more*



Mobile device with antenna

How we scan

Personal mobile system



Vehicle based investigations



Sea based investigations



Airborne investigations



Efficiency

State-of-the-art high payload, long range, autonomous drone system.



- **Payload, up to 200 Kg**
- **Flight range 500 km 5 hours**
- **Completely autonomous**



Team

Stockholm-Sweden



Christofer Friberg
Co-Founder
CEO



Per M. Håkanson
Executive partner
Head of Investor
Relations



Max Odlander
Funding/Financial
market specialist

Kiev-Ukraine



Sergey Kuznetsov
Co-Founder
COO



Igor Skopichenko
Co-Founder
Scientific Head



Mariya Igorivna
Geotechnical
Expert



Yevgen Igorovich
Exploration
Expert



Stanislav Mikhailyuk
Head of SaaS-SW

Project Team
15 persons

xGeo Team 1



xGeo Team 2



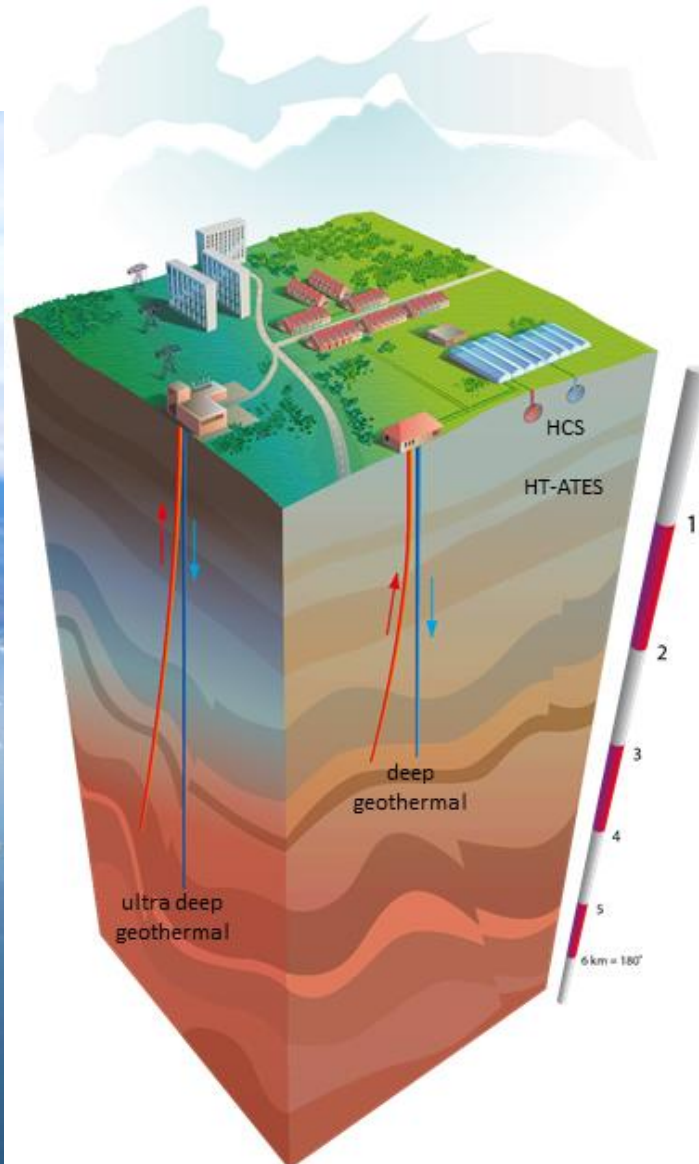
Market Niche!

Major resource exploration projects

Minerals, metals, rare-earth, water



Deep geothermal establishments



Competitive advantages

Precision / Capacity 10.000 m

Cost effectiveness

Scalability

Innovativeness /First Mover

Uniqueness / IP

IP Double Patents 2019/2021

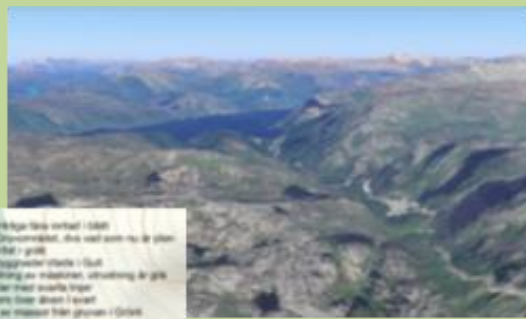


THE WORLD BANK

- **Today's exploration to increase by 500% by 2050**
- **Mining market growth 12.9%/yr, reaching \$3.36 trillion**

Traction

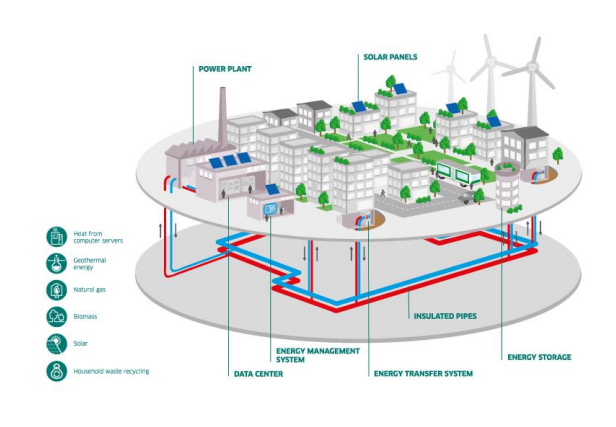
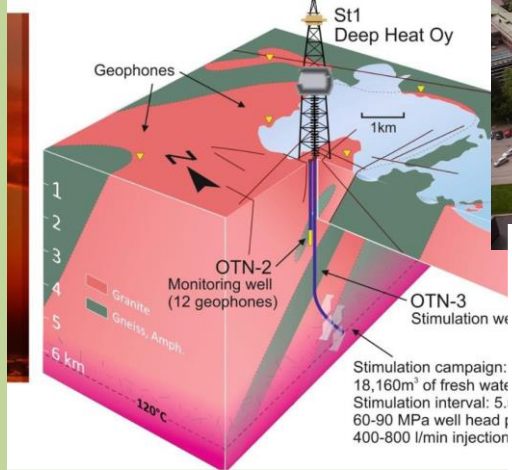
Goldmine Scandinavia



Caribbean region. Geothermal and Hydrogen establishment project.



Finnish deep geothermal establishment



Revenue model: SaaS solution
Licensing /Francising
Subscription model
Consulting services

Simplified budget / Revenue Outlook

xGeo Budget

number in MEUR	2023	2024	2025	2026
REVENUES	0,2	2	4,1	6,4
Costs	0,7	0,8	1,8	1,9
EBITDA	-0,5	1,2	2,6	4,5

Capital need / Total 3 years & Current



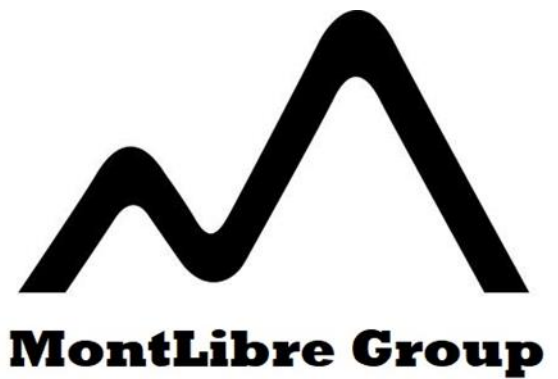
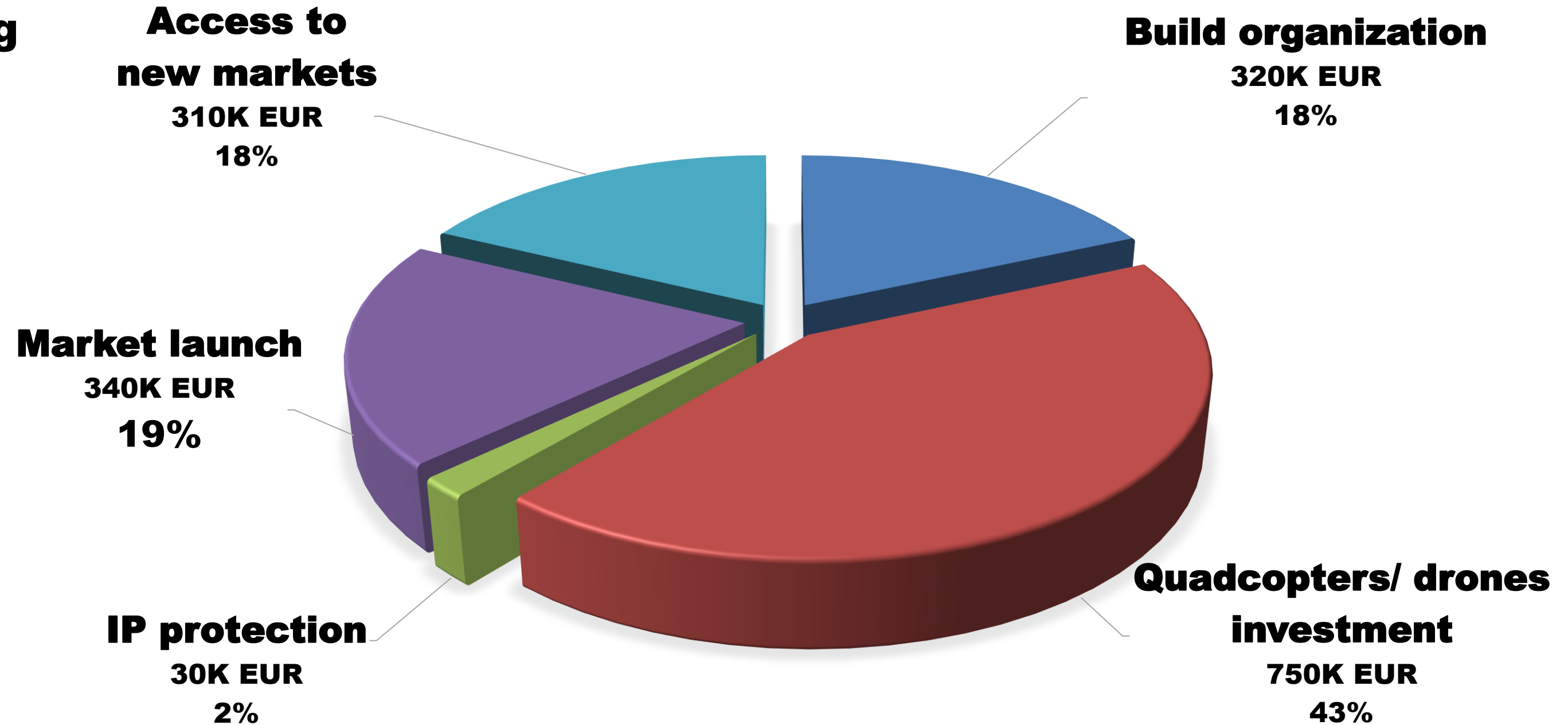
3-years capital allocation	1,75*
EU grants	0,70
PE investment need	1,05
Current investment call	0,50
Investment call in Year 2	0,55

Pre-money market cap, 5 MEuro

Use of funds

Attracted capital allows:

- Accelerated marketing
- Response to traction
- Solution optimization



xGeo Exit Strategy

We consider Exit options within 3-4 years, Trade Sale:

- Disturbing Exit Strategy
- MontLibre's distributors

DE BEERS
GROUP OF COMPANIES



northvolt®



Google



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