

GEOTHERM-FORA Deliverable D3.4 Database of Internal Stakeholders version 1

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1 Executive Summary

Deliverable D3.4 consists of database development to manage the members (internal stakeholders) of ETIP-Geothermal effectively. This tool is indispensable for maintaining current and relevant data to inform the members regarding ETIP's activities and extending invitations to participate in the drafting of strategic documents and the activities of the ETIP/Working Group. The primary beneficiaries of this database include the ETIP Secretariat, members of the executive and steering committees, and the leaders of the working groups.

Moreover, the database can be used to track stakeholder involvement in ETIP-Geothermal. For this reason, fields have been included to monitor the evolution of the number of active members and the number of members of specific categories.

The database also includes fields to manage the personal data of the ETIP- Geothermal members according to the conditions laid out in Directive (EU) 2016/680. For the ETIP-Geothermal, data collection is limited to contact details and information needed to monitor stakeholders' involvement. Each new member consented to use their contact when signing up.

Signing up for the ETIP-Geothermal is done through a form on the website (https://etipgeothermal.eu/get-involved/). An email is automatically generated by the webpage and sent to info@etip-geothermal.eu for input in the member's database. Manual entry of new registrations allows the secretariat to screen applications for membership before granting them access to the website and including them in mailing lists. The database is shared with the secretariat, the members of the executive and steering committees and the working group leader through a shared site for data exchange.



2 Introduction

The European Technology & Innovation Platform on Geothermal (ETIP-Geothermal) is an open stakeholder group endorsed by the European Commission under the Strategic Energy Technology Plan (SET-Plan). It aims to enable geothermal technology to proliferate and reach its full potential everywhere in Europe. The primary objective is overall cost reduction, including social, environmental, and technological costs. It brings together representatives from industry, academia, research centres, and sectoral associations, covering the entire geothermal energy exploration, production, and utilisation value chain.

Typical stakeholders are:

- Geo-engineering, geophysics and geology departments of universities and research
- & technology organisations;
- Geo-engineering companies;
- Private consultants (geological, geothermal or from the oil & gas sector);
- Exploration companies;
- Drilling companies;
- Engineering companies;
- Construction companies, including installers or district heating systems;
- Well-service companies (e.g., directional drilling, mud logging, mud engineering,
- wireline logging, work-over & cleaning);
- Suppliers of materials (e.g., casing, cement, chemicals);
- Suppliers of components (e.g., wellheads, pumps, heat exchangers, filters, scaling
- & corrosion control, degassers, gas cleaning, sensors, monitoring and operation
- systems);
- Suppliers of services to operate and maintain the surface installations (e.g.,
- cleaning, supply of chemicals, supply of filter components, waste handling, including
- NORM);
- Local utilities and plant owners (e.g., operators of district heating systems, (local)
- energy companies, greenhouse owners);
- Geothermal sector organisations (e.g., local, European and international geothermal
- platforms);
- Financers (e.g., banks, investment companies, subsidy / financial consultants,
- municipalities or (local) authorities);
- Local, regional and national authorities (e.g., with respect to licencing, financial
- support, insurance system);
- Governmental organisations (e.g., GEOTHERMICA, Geothermal Regions)
- NGO's and citizens/citizens groups



3 Database Structure

This section describes the structure of the ETIP-Geothermal database, including the tables.

3.1.1 Table Members

The process for joining the ETIP-Geothermal involves completing a form on the website (<u>https://etip-geothermal.eu/get-involved/</u>). Given that all communication occurs via email, there is no requirement for postal addresses or phone numbers; therefore, these details are not requested or stored for ETIP-Geothermal activities. However, in anticipation of potential future working groups within ETIP-Geothermal, member information is retained in a table, which includes contact details (email). Additionally, by signing up, individuals automatically consent to GDPR and agree to receive the ETIP-Geothermal Newsletter and event invitations.

Field	Туре	Required	Remark		
First_name	Varchar	Not null			
Last_name	Varchar	Not null			
Email Address	Varchar	Not null			
Organisation	Varchar	Not null			
Country	Varchar	Not null			
Working Group	Boolean				
Category	Varchar	Not null			
isActive	Boolean	Not null	Set to 1 after evaluation of		
			application (3)		
UseForETIP	Boolean		Permission to use contact data		
			for ETIP-Geothermal activities		
SendETIPNews	Boolean		Permission to get the newsletter		
SendInfoETIPEvents	Boolean		Permission to be invited for		
			events.		

Table 1: Registration form for ETIP-Geothermal

3.1.2 Organisation per Working Groups

The members of ETIP-Geothermal are categorised based on their participation in one or more of the established working groups, which are as follows:

- WG 1. Geo Resources Assessment
- WG 2. Well Technology
- WG 3. Power Systems
- WG 4. Heating & Cooling Systems
- WG 5. Materials
- WG 6. Environment
- WG 7. Circularity and Sustainability
- WG 8. Market Uptake



4 Stakeholder Monitoring

In order to monitor the outreach of the platform, the stakeholders mentioned above are grouped into four categories (Table 2). Input from different stakeholders is crucial to writing strategic documents and planning outreach activities.

Category	Remark				
Academy	Geo-engineering, geophysics and geology departments of				
	universities and research & technology organisations				
Industry	Geo-engineering companies, consultants, exploration companies, drilling companies; engineering companies; construction companies including installers or district heating systems, service companies, suppliers of material, suppliers of components; suppliers of services to operate and maintain the surface installations, local utilities; plant owners				
Member	Local, regional and national authorities, Governmental				
States	organisations				
Other	Financers, financial consultants, NGOs, consumer and				
	citizen groups, citizens				

Table 2. Categories of stakeholders for ETIP-Geothermal

Monitoring the evolution of stakeholders within ETIP-Geothermal is crucial for understanding its growth and impact. In this section, we analysed the changes in stakeholder numbers across the different working groups between 2021-2022 and 2022-2023. The data presented provided insights into the shifting dynamics of stakeholders' engagement over this period.

All working groups experience a notable increase in membership between 2021-2022 and 2022-2023. Further analysis reveals that academia, industry and other sectors contribute to this increase, indicating the broadening of stakeholder engagement.



Figure 1: WG1 comparative between 2021-2022 and 2022-2023





Figure 2: WG2 comparative between 2021-2022 and 2022-2023







Figure 4. WG4 comparative between 2021-2022 and 2022-2023





Figure 5. WG6 comparative between 2021-2022 and 2022-2023







Figure 7. WG8 growth comparative between 2021-2022 and 2022-2023



Figure 8. Stakeholders per categories between 2022-2023



participation per country

(situation on 23/02/2024)





Figure 10. Evolution of the number of active members that jointed ETIP-Geothermal

until 12/12/2023.





Figure 11. Evolution of the number of organisations / companies that jointed ETIP-Geothermal

until 12/12/2023.

Overall, these data indicate a pattern of increasing stakeholder engagement and participation across various sectors and working groups over the specified time. Moving forward, monitoring stakeholder dynamics will be essential for adapting strategies and ensuring growth and impact within ETIP-Geothermal.



5 Contact Details and Information

5.1.1 Registration for membership

The secretariat screens every membership request. In this way, it is ensured that members of ETIP-Geothermal are actively involved in the development of geothermal and keep the members' database clean of false information. The secretariat uses the following approach to evaluate requests: Every person registering for the ETIP-Geothermal is asked to select at least one working group in which they want to be involved. A screenshot of the registration form is given in Figure 9.

			Area
GET INVOLVED			
articipation to the activities of the ETIP-Geothermal is	First Name	Last Name	
bout the activities of the ETIP-Geothermal and are invited o contribute to the drafting of the Strategic Research and	The field is required.	The field is required.	
novation Agenda, the Technology Roadmap, and its nplementation.	Email Address		
	The field is required.		
	Organisation		
	The field is required.		
	Country: —Please choose an	option— 🗸	
	The field is required.		
	Select the working groups you would	l like to join (at least one working group) nd Sustainability	
	🗆 Geo Resources Assessment 🛛	Well Technologies Power Systems	
	□ Heating & Cooling systems □	Materials 🗆 Environment	
	Select category: —Please cho	oose an option— 🗸	

Figure 12. Screenshot of the registration form on the website www.etip-geothermal.eu



6 ETIP-Geothermal Engagement with Stakeholders

ETIP-Geothermal recognises the importance of engaging with stakeholders across various sectors to foster collaboration, exchange knowledge, and advance the geothermal energy agenda. Through proactive communication channels and targeted outreach efforts, ETIP-Geothermal ensures that stakeholders remain informed, involved and empowered to contribute to the collective mission. ETIP-Geothermal has a dedicated audience on Mailchimp that allows efficient dissemination of information, announcements of upcoming activities, and distribution of newsletters to members and interested parties. By updating this Mailchimp audience with new members, ETIP-Geothermal aims to facilitate seamless communication. We have also launched an official LinkedIn account in line with the commitment to expanding ETIP-Geothermal engagement with its members. This platform will serve as a dynamic space for networking, knowledge sharing, and engagement with a diverse range of stakeholders.

Audience		Current contacts	Current subscribed	Non-subscribed
ETIP Geothermal	~	1,103	1,086	0

Figure 13. Screenshot of the Mailchimp audience analytics (Source: Mailchimp)