Deep Geothermal Technology Roadmap: Structure and content

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Primary objectives of ETIP-DG









Summary of key aspects

- The Vision and SRA express our targets and R&D needs.
- The Implementation Roadmap describes how we plan to achieve the targets: <u>activities</u> and <u>projects</u>
- Realistic, specific, consistent.
- Draw support from a range of sources (not only Horizon Europe).
- Prove industry commitment.



Summary of key aspects

- Define technology objectives.
- Estimate their costs
- Present indicative key performance indicators: technology cost reduction, improve efficiency & lifetime.
- Funding repartition at EU, National levels and industry contribution
- Draw a flowchart 2020-2030



Novel technologies for full and responsible deployment of geothermal potential

- > Technologies beyond H2020
- > While targeting the EU long-term goal of **reducing costs** and **increase performance** of geothermal technologies and installations, RD&I pursue all opportunities for complete deployment of geothermal resources, aiming at various advancements

2. 3. Ι. Resource Heat and **Prediction** 4. access and electricity and development generation From R&I to deployment and Knowledge sharing assessment and system of integration geothermal resources 5. Mission and Next generation of technologies

FULL AND RESPONSIBLE DEPLOYMENT OF GEOTHERMAL POTENTIAL



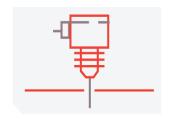
Objectives of the WGs for the Roadmap

Objectives of the WGs for the Technology roadmap

- Phase 1 (January 2019 March 2019): Collect data and discuss RD&I priorities for the relevant theme of the WG, taking the SRA as a basis.
- Phase 2 (March 2019 May 2019): SC prepare a list of topics to be included in the Roadmap.
- Phase 3 (June 2019). Validation of the Roadmap during an open consultation process and publication.







Deep Drilling



Production technologies



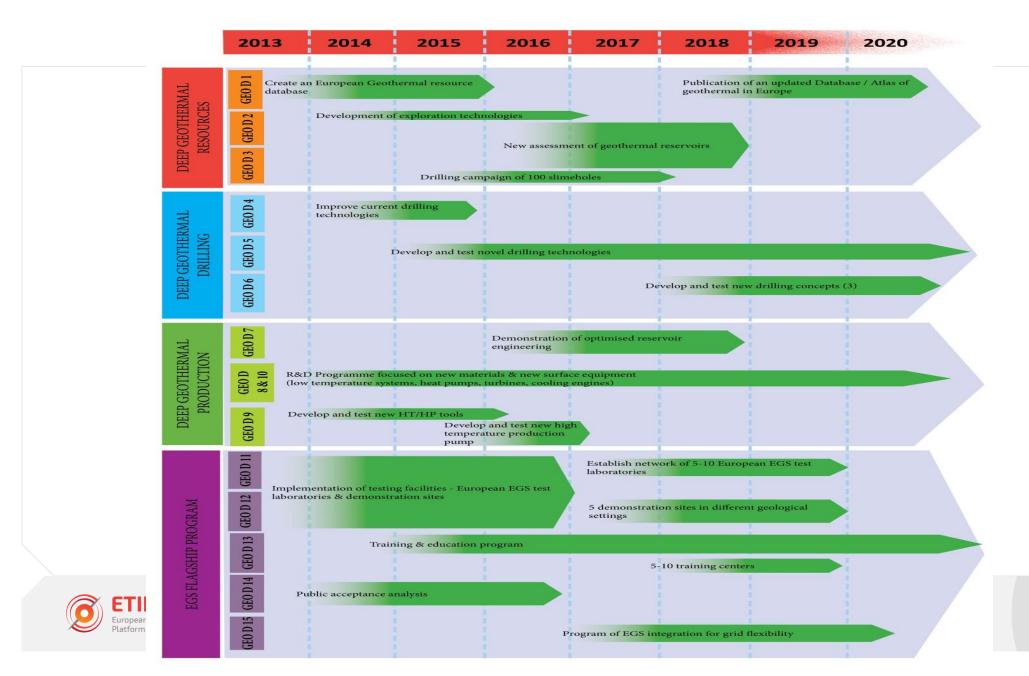




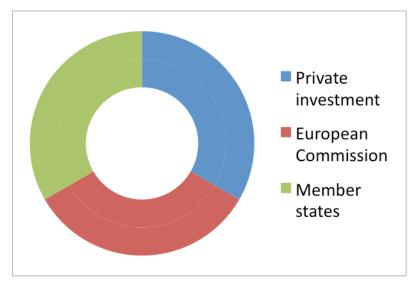
Non-Technical



Technology Roadmap 2013-2020



Budget overview to implement the geothermal's SRA between 2014 and 2020



The total amount of R&D money	Around
spent by industry within Horizon	400 Mio
2020 (2014-2020):	EUR
Horizon 2020 and member states	Around
	740 Mio
	EUR
Total R&D investment needed	1140 Mio
between 2014 and 2020:	EUR



	Implementation Roadmap 2020	Status 2018
Budget	Industry: ca 400€mio Public (regional, national and European): ca 740 €mio	 H2020: EU – contribution: 160,675 €mio Private contribution: 85 €mio Geothermica (ERANET): 50mio€, half public and half private funding around 300 €mio + Industry, regional and other national instruments
Number of projects	32 on deep GT 30 on shallow GT = a total of 62 projects co- funded by public money	36 projects co-funded by public money from H2020 calls on RES&EE, Industrial leadership; from SME-instrument; from INTERREG and ERASMUS+.







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Panel debate:

- What are the key R&D priorities in Geothermal in the coming year?
- Which demonstration and deployment projects could implement the SRP?
- What resources are necessary to achieve that? How to finance the roadmap
- Which R&D should be done on European level, and which on national level?
- What are the key R&D priorities in GT in the coming years?
- Performance improvement & costs reduction

